

Information Session MTEC Prototype Acceleration Bridge Loan Program

Lauren Palestrini, PhD, MTEC Chief Science Officer December 4, 2024

Medical Technology Enterprise Consortium



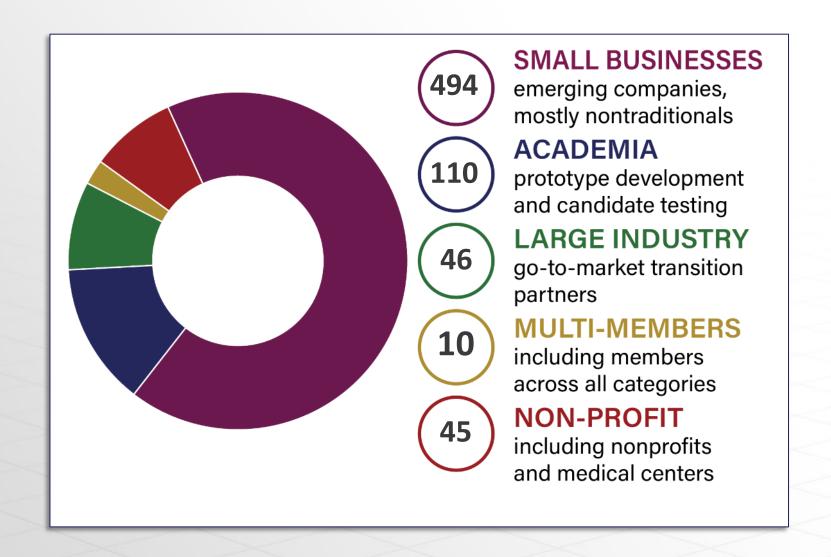
OUR MISSION: MTEC is an enabling biomedical ecosystem that drives industry, academic, and government partnerships by investing in products to improve military readiness and health.

WHO WE ARE: MTEC is a non-profit biomedical technology consortium collaborating under an Other Transaction Agreement (OTA) with the U.S. Army Medical Research and Development Command (USAMRDC) located at Fort Detrick, Maryland.



Broad International Membership 705 organizations across 13 countries and 44 U.S. States





MTEC Awards To-Date



\$1.27

Billion
Government Funding

\$117

Million Cost Share 1.5X

Follow-on Funding

350

Project Awards



For more information on funded projects, please visit our website:

New Member Opportunity MTEC Prototype Acceleration Bridge Loan Program



- Objective To "de-risk" technology advancement or commercial readiness toward a military application to a point that allows the MTEC member to secure follow-on funding
- Funding Available \$100,000 maximum per loan
- Award Type Promissory Note (also referred to as a "Bridge Loan")
- Scope of Work Tasks technical and business in nature

Process – Stage 1Application



- The Applicant must be an MTEC member of good standing at the time of application submission. This
 means membership application approved and dues paid. http://mtec-sc.org/how-to-join/
- Application submission using BIDS: https://submissions2.ati.org/ATI2/Portal.nsf/Start?ReadForm
- Bridge loans will be issued on a rolling basis.
- Required Stage 1 Application Submission Documents
 - 1. Pitch Deck: Suggested template (next slide)
 - 2. Pitch Deck Supplement: 3-page limit, required template is provided in Section 8
 - **3. Letter(s) of Support:** Highly encouraged. If you have no letters of support, please upload a document that states, "We are not including letters of support with our proposal"
 - 4. Scope Statement and Milestone Summary: Required template provided (next slide)
 - 5. Borrower Responsibility Questionnaire: Required template provided (next slide)
 - Financial Statements (Actuals): Applicant's most recent 3-year actual financial statements (i.e., 2021, 2022, 2023)
 - 7. Financial Statements (Pro forma): Estimated financial statements for 2024 and the financial plan/budget for the next two years (2025 and 2026)

Important Documents www.mtec-sc.org/solicitations





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Solicitations

The U.S. Army Medical Research and Development Command (USAMRDC), and other customers, offers funding oppcalled Requests for Prototype Proposals (RPPs). The RPPs offer MTEC members the opportunity to propose prototype each solicitation's sub-objective area. Active and Upcoming solicitations are lighted below, as are the status of RPPs for

If you are not a member and wish to become one, please click here for ingructions to join.

For specific Request for Project Information or Request for Project Project Inquiries, please direct your correspond

- · Questions concerning contractual, cost or pricing should be greeted to the MTEC Contracts Manager, Ms. Taylo
- . Technical related questions should be directed to the MTE Biomedical Research Associate, chuck.hutti@ati.or
- All other questions should be directed to MTEC Program Manager, Evan Kellinger mtec-sc@ati.org
- . Technology Readiness Levels (TRLs) for most proposed projects must be identified and included with the Technology

Active Solicitations

Solicitation Number	Solicitation Topic
25-03- BloodBag	Single Blood Donor Collection and Storage Bags M
MTEC Bridge Loan	MTEC Prototype Acceleration Bridge Loans Pitch Deck Template Borrower Responsibility Questionnaire Scope Statement and Milestone Summary

Active Solicitations

Upcoming Solicitations

Solicitation Number	Solicitation Topic	Sponsor	1
25-03- BloodBag	Single Blood Donor Collection and Storage Bags Manufactured in Continental United State (CONUS)	USAMRDC & DHA	Project Information Paper Due: January 6, 2025 @ 12PM EST
MTEC Bridge Loan	MTEC Prototype Acceleration Bridge Loans Pitch Deck Template Borrower Responsibility Questionnaire Scope Statement and Milestone Summary	MTEC	MTEC Bridge Loans Information Session to be held or December 4, 2024 at 1:00 PM ET at: https://ati.zoomgov.com/webinar/register/WN_O7Ob- LjtQPIMDIVcACpg3w

Process – Stage 2Final Approval and Disbursement of Funds



- Final approval and disbursement of funds within 15 business days after execution of the promissory note and acceptance of related project terms.
- Summary of the terms of the promissory note:
 - All financing is advanced upon full execution of the promissory note
 - Borrower is required to use capital in accordance with their proposed scope statement not to exceed a 12-month period, unless permission is granted by the MTEC Chief Science Officer
 - o Payback to MTEC is due no later than 24 months from receipt of the promissory note
 - Earlier re-payment is encouraged
 - Annual interest rate of 4%
 - o Final negotiated scope statement for use of funds will be included with the promissory note
- Borrowers will be required to:
 - Participate in monthly meetings
 - Provide a written reports

Evaluation Factors



Evaluation Factor 1 – Financial Maturity

- Ability to repay the funds according to the terms
- Alignment of the proposed use of funds
- Ability of the Applicant to demonstrate funding to-date, describe their current funding challenges, and demonstrate fundability going forward, particularly likelihood of receiving funding from follow-on funders if milestones proposed are achieved.
- Financial viability

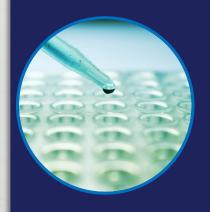
Evaluation Factor 2 – Technical Merit and Commercial Readiness

- Medical technology in alignment with MTEC's mission to improve military readiness and health.
- Proprietary medical technology with strong supporting preliminary data and a competitive advantage.
- Likelihood of achieving and advancing through the development milestones identified in its proposal, thus advancing the Applicant's commercialization readiness (team, intellectual property, market opportunity, reimbursement, regulatory strategies, etc.)

MTEC Technology Focus Areas



Military Infectious Diseases



Viral Diseases
Bacterial Diseases
Wound Infection

Combat Casualty Care



Brain Trauma, Blast and Burn Loss of Limbs, Tissue, Senses Hemorrhage Military
Operational
Medicine



Physical & Cognitive
Performance
Musculoskeletal
Injuries
Mental Health

Medical info Systems, Training and Simulation



Telecritical Care
Network
Remote Medical
Capabilities
Medical Training and
Education

Clinical & Rehabilitative Medicine



Neuromusculoskeletal Injury Pain Management Regenerative Medicine Sensory Systems Traumatic Injury Chemical and Biological Threats



Predicting and countering lethal exposures
Limiting the spread of infectious agents

MTEC M-Corps







M-Corps helps MTEC members advance prototype development through the required regulatory pathways, commercial landscape, and transition to or procurement by the Government user.

Funding Opportunities



Project Name	Sponsor	Estimated Value	Timeline
25-03-BloodBag Single Blood Donor Collection and Storage Bags Manufactured in CONUS	Defense Health Agency	\$0 \$10M	ACTIVE Information papers due Jan. 6, 2025 PENDING Request for Proposals release Feb./Mar. 2025
25-04-FY25Multi-topic Traumatic Brain Injury; Wound Infection; Treatment of Sepsis; Antivirals; Diarrheal Diseases; Pharmacogenomics; Nutrition; Musculoskeletal injury; Biosurveillance	Defense Health Agency, SOCOM, Naval Advanced Medical Development	\$TBD	PENDING Request for Proposals release Dec. 2024
MTEC Bridge Loans Bridge Loan	MTEC	Multiple loans at \$50-100K each	ACTIVE

Upcoming Events











Questions?

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